

# Eink



2022 Q2  
Investor Conference

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REVIVER  
DIGITAL LICENSE PLATE

# Safe Harbor Statement



Statements in this presentation that are not strictly historical, including the statements regarding the market, economy, the Company's ePaper and other business, the Company's future product launches, the Company's positioning and expectations for 2022 and future periods, and any other statements regarding events or developments that we believe or anticipate will or may occur in the future, may be "forward-looking" statements within the meaning of the securities laws in Taiwan. There are a number of important factors that could cause actual events to differ materially from those suggested or indicated by such forward-looking statements and you should not place undue reliance on any such forward-looking statements. These factors include, among other things, the uncertainty in the economy, contractions or growth rates and cyclicity of markets we serve, competition, our ability to develop and successfully market new products and technologies and expand into new markets, our ability to successfully identify, consummate and integrate appropriate acquisitions, contingent liabilities relating to acquisitions, risks relating to potential

impairment of goodwill and other long-lived assets, currency exchange rates, our compliance with applicable laws and regulations and changes in applicable laws and regulations, tax audits and changes in our tax rate and income tax liabilities, litigation and other contingent liabilities including intellectual property and environmental matters, risks relating to product defects and recalls, the impact of our debt obligations on our operations, raw material costs, our ability to adjust purchases and manufacturing capacity to reflect market conditions, legislative reforms and other changes in industry, labor matters, our relationships with and the performance of our customers and partners, risks relating to man-made and natural disasters, our ability to achieve projected cost reductions and growth, and international economic, political, legal and business factors. These forward-looking statements speak only as of the date of this presentation and the Company does not assume any obligation to update or revise any forward-looking statement, whether as a result of new information, future events and developments or otherwise.

# Q2 Results

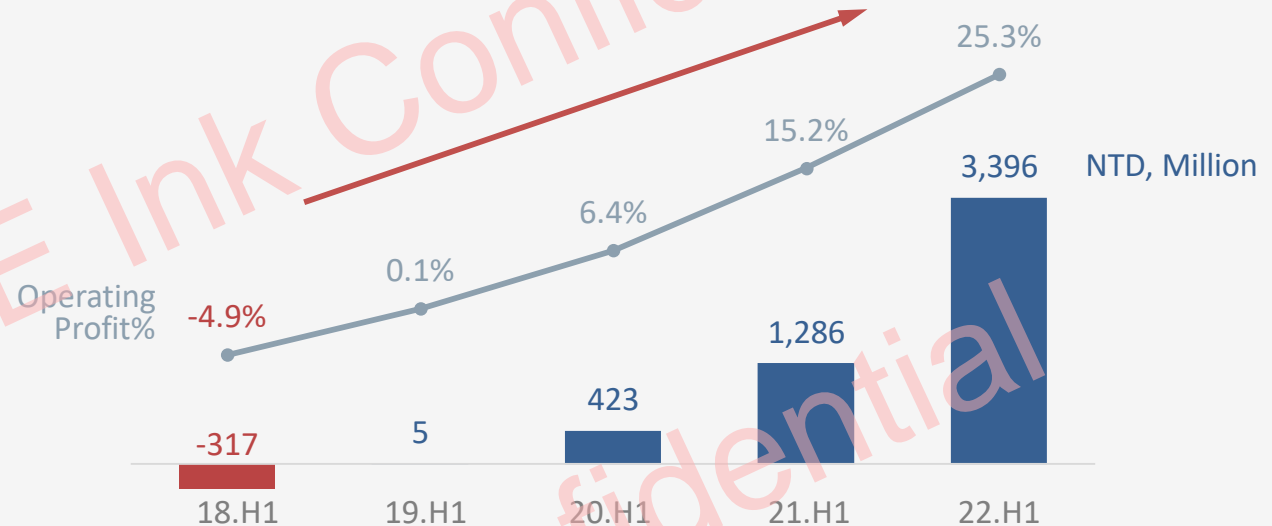
- H1 Revenue nearly the Record High
- H1 Operating Profit the Record High, H1>2021 with significant OP% improvement
- H1 Net Income and EPS all the Record High

NTD, Million	22.H1	YoY	22.Q2	YoY	2021
Revenue	<b>13,413</b> USD 469M	+58% +56%	<b>7,452</b> USD 255M	+84% +76%	<b>19,651</b> USD 703M
Operating Profit	<b>3,396</b> 25%	+164%	<b>1,971</b> 26%	+520%	<b>3,023</b> 15%
Non-Op Income	<b>1,505</b>	-19%	<b>1,131</b>	-23%	<b>3,526</b>
Net Income	<b>3,835</b> 29%	+50%	<b>2,374</b> 32%	+71%	<b>5,150</b> 26%
EPS	<b>3.36</b> NTD		<b>2.08</b> NTD		<b>4.53</b> NTD

# Operating Profit

## H1 Operating Profit and OP% All the Record High

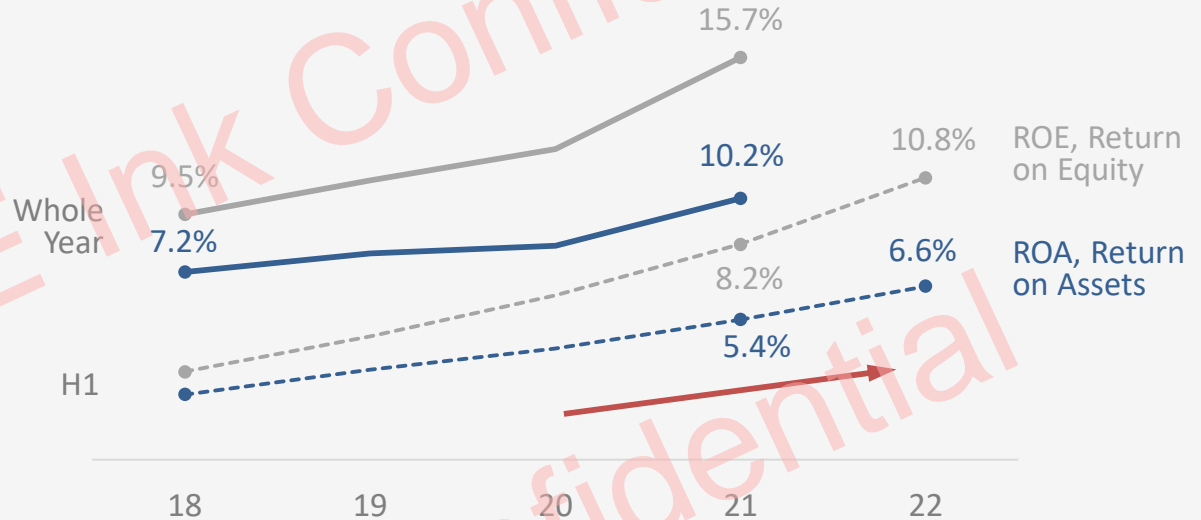
- Continuing revenue growth from Retail, eNote, eReader, also Logistics and Signage
- Operating Profit 22.H1>2021



# Profitability

## Growing ROE and ROA

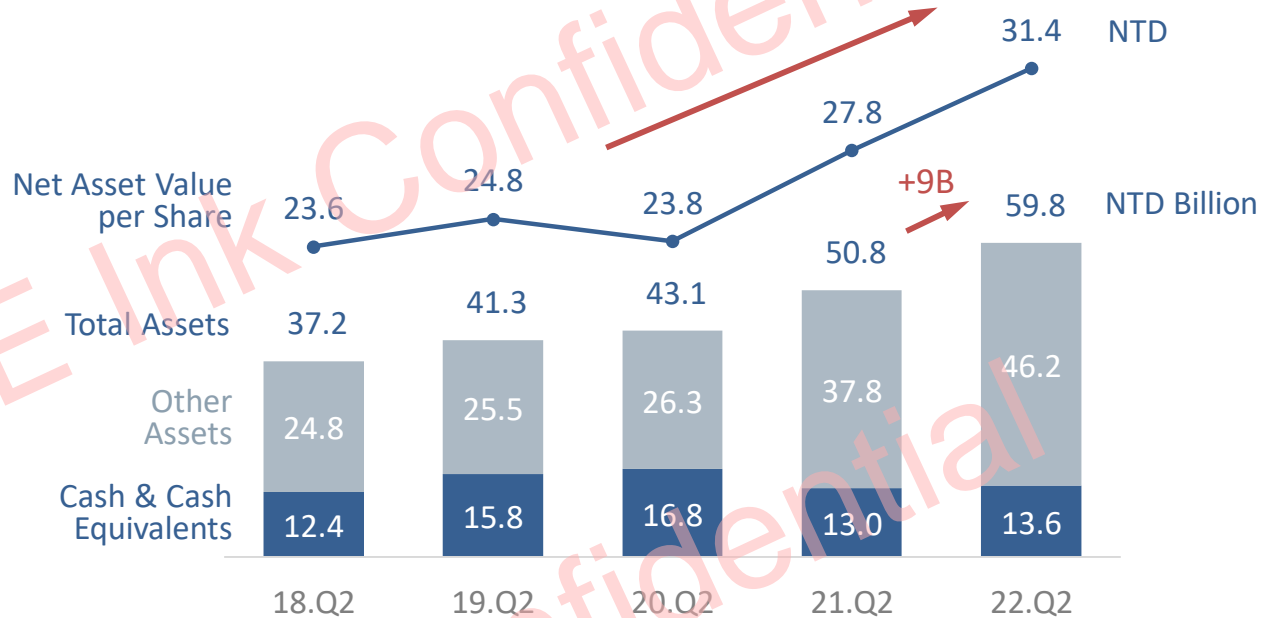
- ROE and ROA with continuing positive growth
- ROE and ROA H1 approaches 21 Whole Year's



# Assets

## Increasing Assets and Net Asset Value per Share

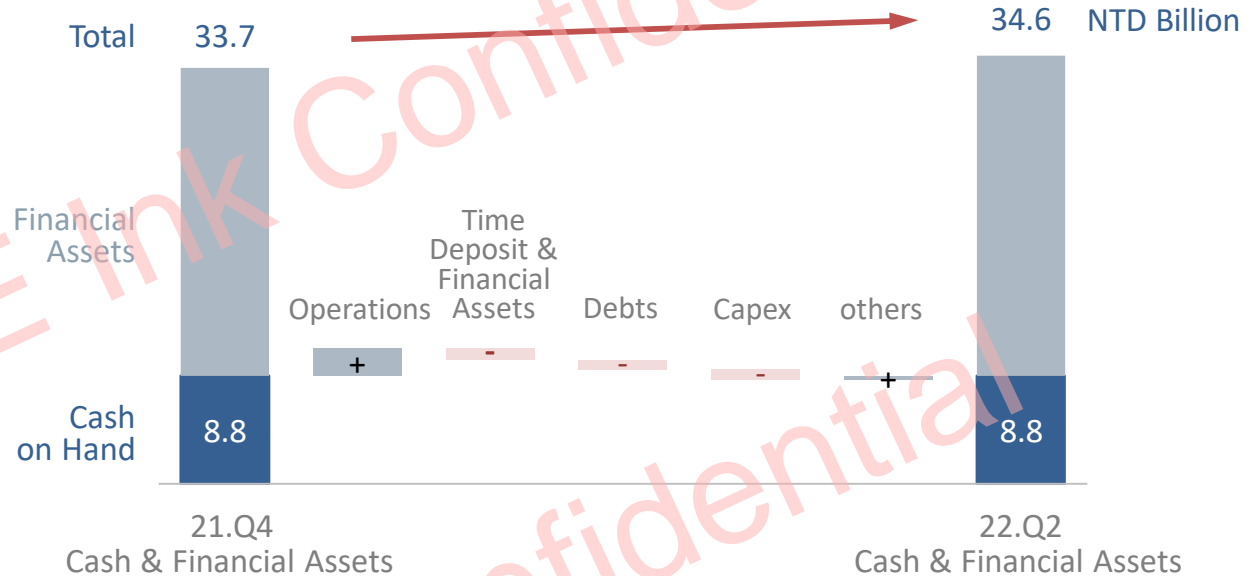
- Total assets increased from operating growth and financial investments
- Growing Net Asset Value per Share



# Cash Flow

## Robust Cash Flow Position

- *Converted cash from operations to production expansion and financial investments*
- *Expect more ePaper production Capex from 2H onwards for company growth*



# Q2 Accomplishments





# Corporate Sustainability



# Products with Low Carbon Emissions

## ▶ Reading experience & Writing capability

go Color, go Fast, go Large



## ▶ Enabling Net Zero Smart City

less Energy Use,  
less Carbon Emissions,  
less Light Pollution



Retail



Paper Tag  
CO<sub>2</sub>  
60,000  
Times



\* All trademarks belong to their rightful owners  
E Ink products are used on the end products in the designated business verticals.

# Built for Growth



# Sustainability Activities

► Diversified Renewable Energy Leads to Net Zero 多元綠電邁向淨零之路



► eRead for The Future e啟讀出未來 電子書閱讀器行動圖書館



► Sustainable ePaper Enables Smart & Green Retail 電子紙致能永續零售



► The Corporate Sustainability Report 企業永續報告書



# Moving Toward Sustainability

**FTSE Russell**  
**EM IT Process**  
**99.93%**  
**Green Revenue**



**TCFD**  
Supporter

**RE100**

**Eink**  
**RE100 2030**  
**Net Zero 2040**

**SCIENCE BASED TARGETS**  
DRIVING AMBITIOUS CORPORATE CLIMATE ACTION  
**BUSINESS AMBITION FOR 1.5°C**

**THE CLIMATE PLEDGE**

**RACE TO ZERO**



**CO<sub>2</sub> 60,000 Times**



**Asia Responsible Enterprise Awards 2022**  
Green Leadership, Social Empowerment, Corporate Sustainability Report



**Taiwan Corporate Sustainability Awards 2017-2021**

**Eink**

**P-ESG**

RE 100 2030 · Net Zero 2040

**GHG Intensity**  
CO<sub>2</sub> ↓ **21%**  
vs. 2020

**Water Intensity**  
↓ **17%**  
vs. 2020

**Sustainability Yearbook**  
Member 2022

**S&P Global**



**Corporate Governance Center**

**MSCI ESG RATINGS**



**TOP20%**  
TPEX Company  
2018-2022



**SUSTAINALYTICS**  
ESG Risk Rating  
**Low Risk**



**eRead for the Future**  
e啟讀出未來  
mobile library for schools  
**Eink** X ecosystem partners



**United Nations Global Compact**



**ESG ITE Total Return**  
**ESG Growth Total Return**  
**ESG Index**



**MSCI ACWI Low Carbon Target**  
**ACWI ESG Universal**  
**EM Top ESG Select**

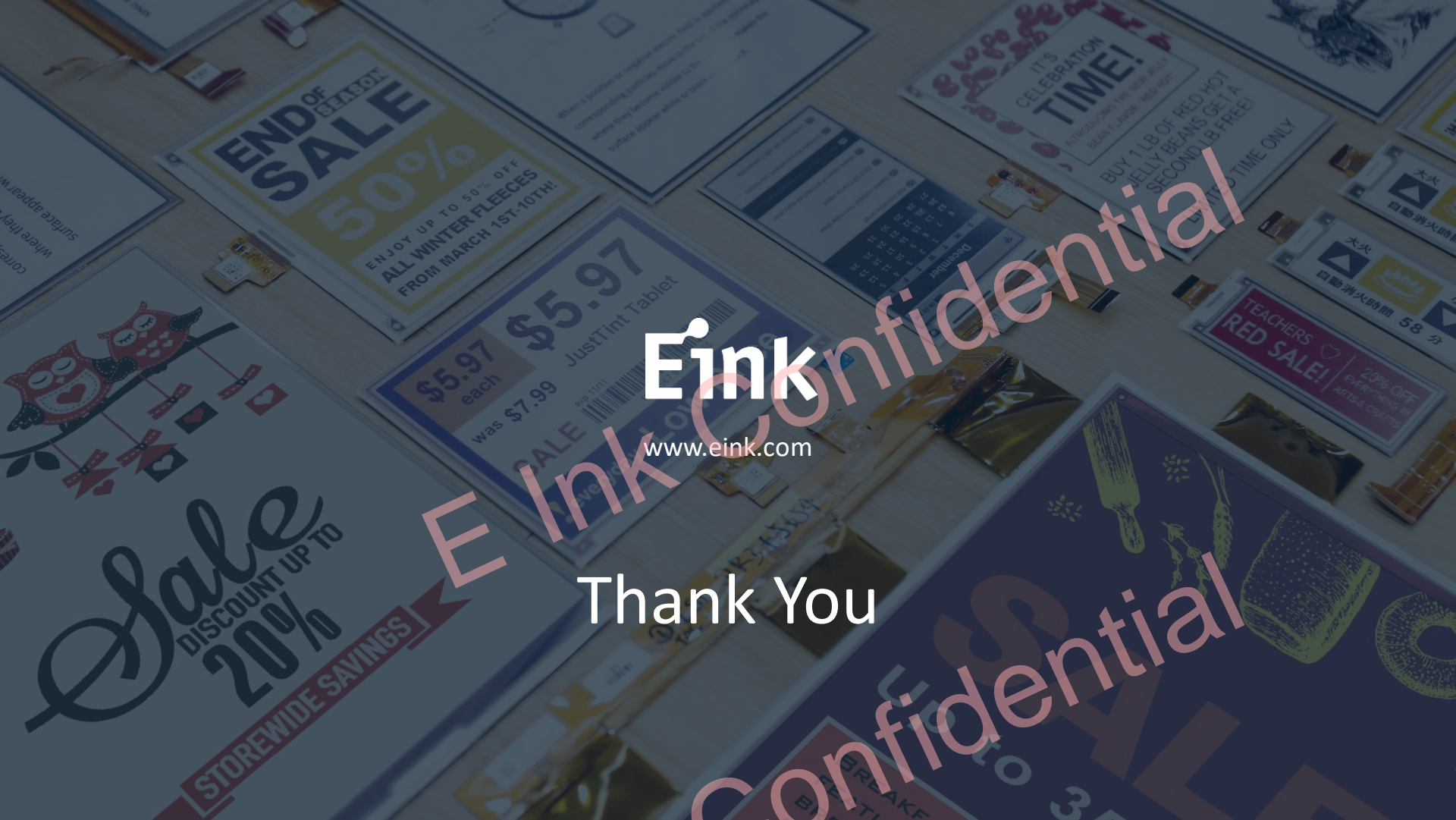


**E Ink University**

COVID-19  
**Eink Can Help!**



**HR Asia**  
**BEST COMPANIES TO WORK FOR IN ASIA**



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